



Entered on Docket
June 18, 2010

**Hon. Linda B. Riegle
United States Bankruptcy Judge**

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

Case No. BK-S-06-10725-LBR

USA COMMERCIAL MORTGAGE COMPANY,

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

Order Sustaining Seventh Omnibus Objection Of USACM Liquidating Trust To Proofs Of Claim Based In Part Upon Investment In The Gramercy Court Loan

Hearing Date: June 15, 2010
Hearing Time: 9:30 a.m.

The Court having considered the “Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Gramercy Court Loan” [DE 8061] (the “Objection”); the Court having heard the Objection on June 15, 2010; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

1 **IT IS ORDERED** that:

2 1. The Objection [DE 8061] is sustained;
3 2. The claims listed on **Exhibit A** attached are disallowed to the extent those
4 claims are based upon an investment in the Gramercy Court Loan for the reasons set forth
5 in the objection.

6 3. The claims listed on **Exhibit A** are not affected by this order to the extent
7 they are based upon an investment in another loan.

8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9 **LEWIS AND ROCA LLP**

11 By/s/ Robert M. Charles, Jr. (# 6593)

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1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021
23 In accordance with Local Rule 9021, the undersigned certifies:
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- The Court waived the requirements of approval under LR 9021.
- This is a chapter 7 or 13 case, and either with the motion, or at the hearing, I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.]
- This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below.
- I certify that I have served a copy of this order with the motion, and no parties appeared or filed written objections.

U.S. Trustee:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr.
Attorneys for USACM Liquidating Trust

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Exhibit A

Claim	Name	Address	TotalClaim Amount	ApproximateAmountSubjecttoObjectio nBecauseitRelates to anInvestmentInthe GramercyCourtCo ndosLoan
10725-02088	RobertWUlmLivingTrustDtd4/11/05	RobertWUlmTtee 414MorningGloryRd StMarys,GA31558	1,376,330.00	100,000.00
10725-01419	S&PDavisLimitedPartnership	737BannermanLane FortMill,SC29715 S&P Davis Limited Partnership A Texas Partnership 6816 Citrine Drive Carlsbad, CA 92009	419,981.00	25,000.00
10725-00275	Sailon,David&Joan	2436CliffwoodDr Henderson,NV89074	Unknown	Unknown
10725-01644	Sexton,David	21929N79ThPl Scottsdale,AZ85255	58,043.27	Unknown
10725-02175	SimmonsHwjtwros,AlanR&JudithB	PoBox13296 SouthLakeTahoe,CA96151- 3296	1,186,288.22	50,000.00
10725-01909	SimonTteesOfSimonFamilyTr2000,Ala n&Carol	1800WaldmanAve LasVegas,NV89102-2437	202,866.68	50,000.00
10725-01955	SmallFamilyTrust	Richard&JacquelindSmallTtee s 4801CAlleSantaCruze PrescottValley,AZ86314	703,134.00	50,000.00
10725-00528	Sonnenklar,Herbert&NormaR	2501PoincianaDr Weston,FL33327-1415	170,789.00	50,000.00
10725-01581	TeeterIraRollover,Louise	4201ViaMarina,Suite300 Marina DelRey, CA90292 Louise Teeter IRA Rollover Robert C. Lepome 10120 S. Eastern #200 Henderson, NV 89052	197,814.00	13,500.00
10725-02291	TerryRHelmsLivingTrustDtd11/11/94	TerryHelms 809UplandBlvd LasVegas,NV89107-3719	11,155,754.80	2,000,000.00